

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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:
In re Chapter 11
:
LEHMAN BROTHERS HOLDINGS INC., et al., Case No. 08-13555 (JMP)
:
(Jointly Administered)
:
Debtors.
:
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MOTION FOR SUBSTITUTION OF COUNSEL ON CONSENT

Symphony Asset Management LLC ("Symphony Asset"), acting on behalf of Adagio Fund ("Adagio" or the "Claimant"), hereby moves for an order, pursuant to Local Civil Rule 1.4 and Local Bankruptcy Rule 2090-1(e), substituting Mound Cotton Wollan & Greengrass as attorneys of record for Symphony Asset, acting on behalf of Adagio in the above-captioned proceedings. In support of this motion, Symphony Asset respectfully submits the following papers: (i) Notice of Substitution of Counsel for Symphony Asset acting on behalf of Adagio; (ii) Declaration of Robert S. Goodman in Support of the Motion for Substitution of Counsel; and (iii) a proposed form of order approving this motion.

Dated: New York, New York
August 19, 2011

MOUND COTTON WOLLAN & GREENGRASS

By: Robert S. Goodman
Arthur M. Handler
Robert S. Goodman
One Battery Park Plaza
New York, New York 10004
Phone: 212-804-4200
Fax: 212-344-8066
Email: ahandler@moundcotton.com
Email: rgoodman@moundcotton.com

Attorneys for Symphony Asset Management LLC